

Key figures first half 2009

Key figures – first half year

| CHF million | 2009 | 2008 | % change |
|---|-------|-------|----------|
| Order intake | 819 | 1 383 | -40.8 |
| Net sales | 1 179 | 1 450 | -18.7 |
| Order book | 493 | 785 | -37.3 |
| Operating profit before depreciation and amortisation (EBITDA) | 97 | 163 | -40.4 |
| As % of net sales | 8.2% | 11.2% | |
| Operating profit (EBIT) | 59 | 132 | -55.5 |
| As % of net sales | 5.0% | 9.1% | |
| Profit for the period | 42 | 89 | -53.2 |
| As % of net sales | 3.5% | 6.2% | |

Order intake – first half year

| CHF million | 2009 | 2008 | % change | change adjusted in % ¹ |
|--------------------------|------------|--------------|--------------|-----------------------------------|
| Kuhn Group | 277 | 490 | -43.5 | -52.0 |
| Bucher Municipal | 211 | 282 | -25.1 | -17.3 |
| Bucher Process | 62 | 95 | -34.7 | -31.6 |
| Bucher Hydraulics | 134 | 267 | -49.6 | -49.8 |
| Emhart Glass | 135 | 250 | -46.0 | -42.2 |
| Bucher Industries | 819 | 1 383 | -40.8 | -41.3 |

¹currency and acquisition adjusted

Net sales – first half year

| CHF million | 2009 | 2008 | % change | change adjusted in % ¹ |
|--------------------------|--------------|--------------|--------------|-----------------------------------|
| Kuhn Group | 601 | 608 | -1.1 | -11.6 |
| Bucher Municipal | 216 | 282 | -23.5 | -15.0 |
| Bucher Process | 46 | 85 | -46.7 | -44.4 |
| Bucher Hydraulics | 171 | 271 | -36.9 | -36.6 |
| Emhart Glass | 148 | 206 | -28.3 | -23.2 |
| Bucher Industries | 1 179 | 1 450 | -18.7 | -20.4 |

¹currency and acquisition adjusted

Order book – first half year

| CHF million | 2009 | 2008 | % change | change adjusted in % ¹ |
|--------------------------|------------|------------|--------------|-----------------------------------|
| Kuhn Group | 137 | 198 | -30.9 | -34.2 |
| Bucher Municipal | 101 | 170 | -40.6 | -34.3 |
| Bucher Process | 55 | 77 | -29.1 | -25.8 |
| Bucher Hydraulics | 51 | 103 | -50.7 | -51.4 |
| Emhart Glass | 149 | 237 | -37.1 | -32.6 |
| Bucher Industries | 493 | 785 | -37.3 | -35.2 |

¹currency and acquisition adjusted

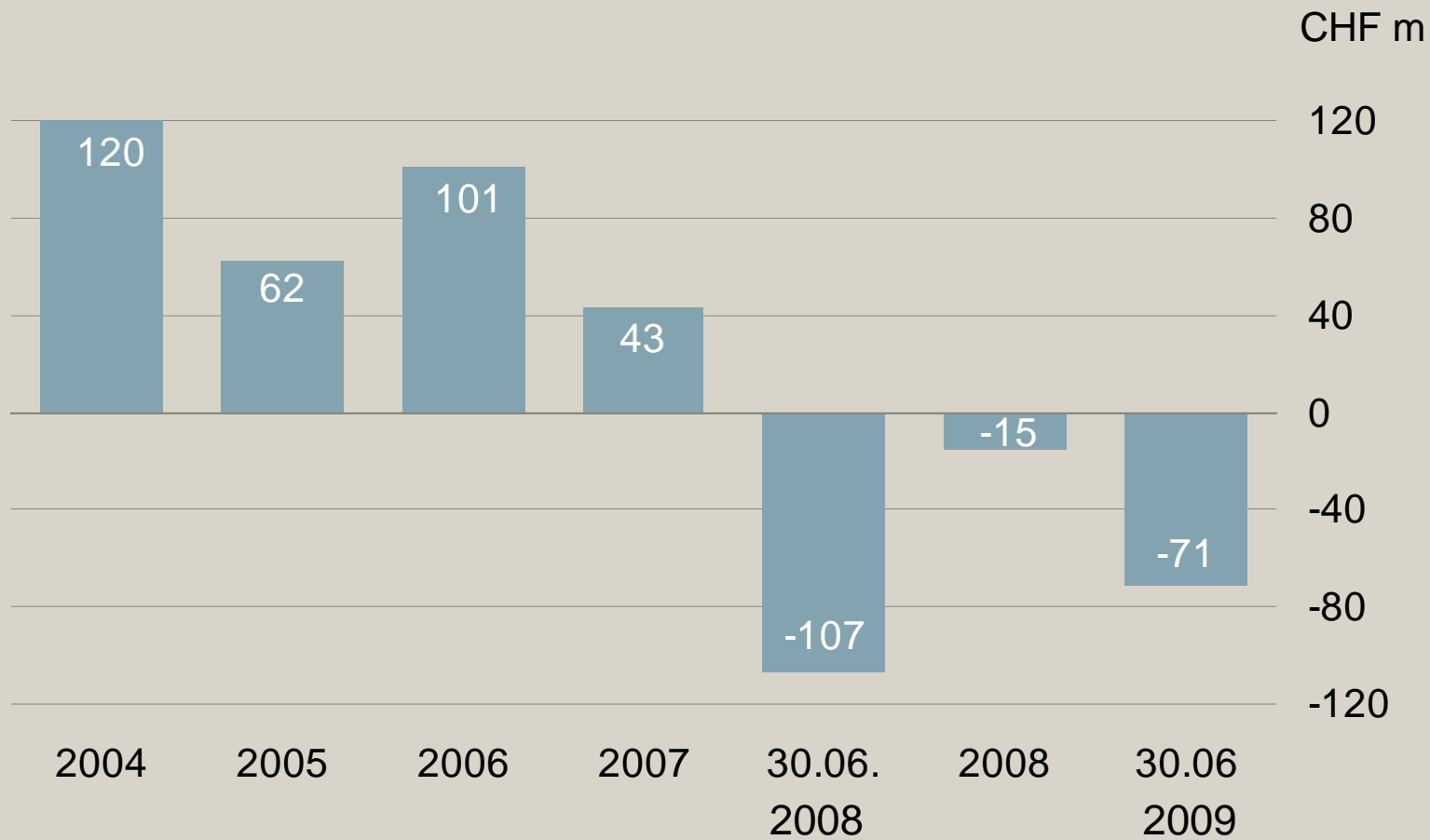
Result by divisions – first half year

| CHF million | Net sales | | Operating results (EBIT) | | EBIT-Margin in % | |
|--------------------------|--------------|--------------|-----------------------------|------------|---------------------|------------|
| | 2009 | 2008 | 2009 | 2008 | 2009 | 2008 |
| Kuhn Group | 601 | 608 | 41 | 66 | 6.9 | 10.9 |
| Bucher Municipal | 216 | 282 | 11 | 16 | 4.9 | 5.7 |
| Bucher Process | 46 | 85 | -4 | 6 | -8.1 | 7.5 |
| Bucher Hydraulics | 171 | 271 | 10 | 38 | 6.1 | 14.2 |
| Emhart Glass | 148 | 206 | 6 | 16 | 3.8 | 7.8 |
| Other/Consolidations | -3 | -2 | -5 | -10 | | |
| Bucher Industries | 1 179 | 1 450 | 59 | 132 | 5.0 | 9.1 |

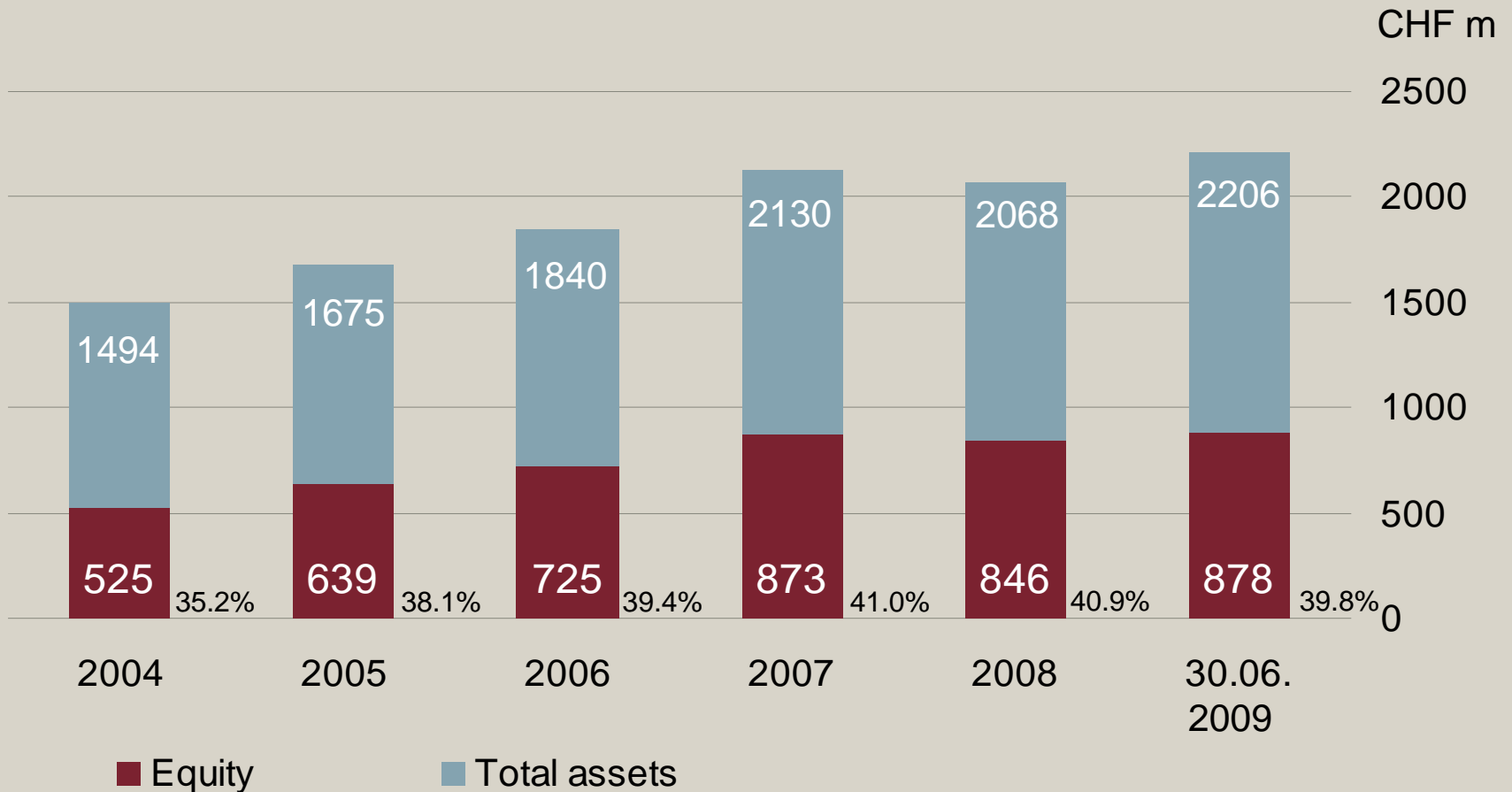
Consolidated income statement – first half year

| CHF million | 2009 | 2008 | % change |
|---|-----------|------------|--------------|
| Operating profit before depreciation and amortisation (EBITDA) | 97 | 163 | -40.4 |
| Depreciation and amortisation | -38 | -31 | +24.2 |
| Operating profit (EBIT) | 59 | 132 | -55.5 |
| Net financial result | 1 | -6 | n.a. |
| Income tax expense | -18 | -37 | -51.4 |
| Profit for the period | 42 | 89 | -53.2 |
| Earnings per share in CHF | 4.20 | 8.97 | -53.2 |

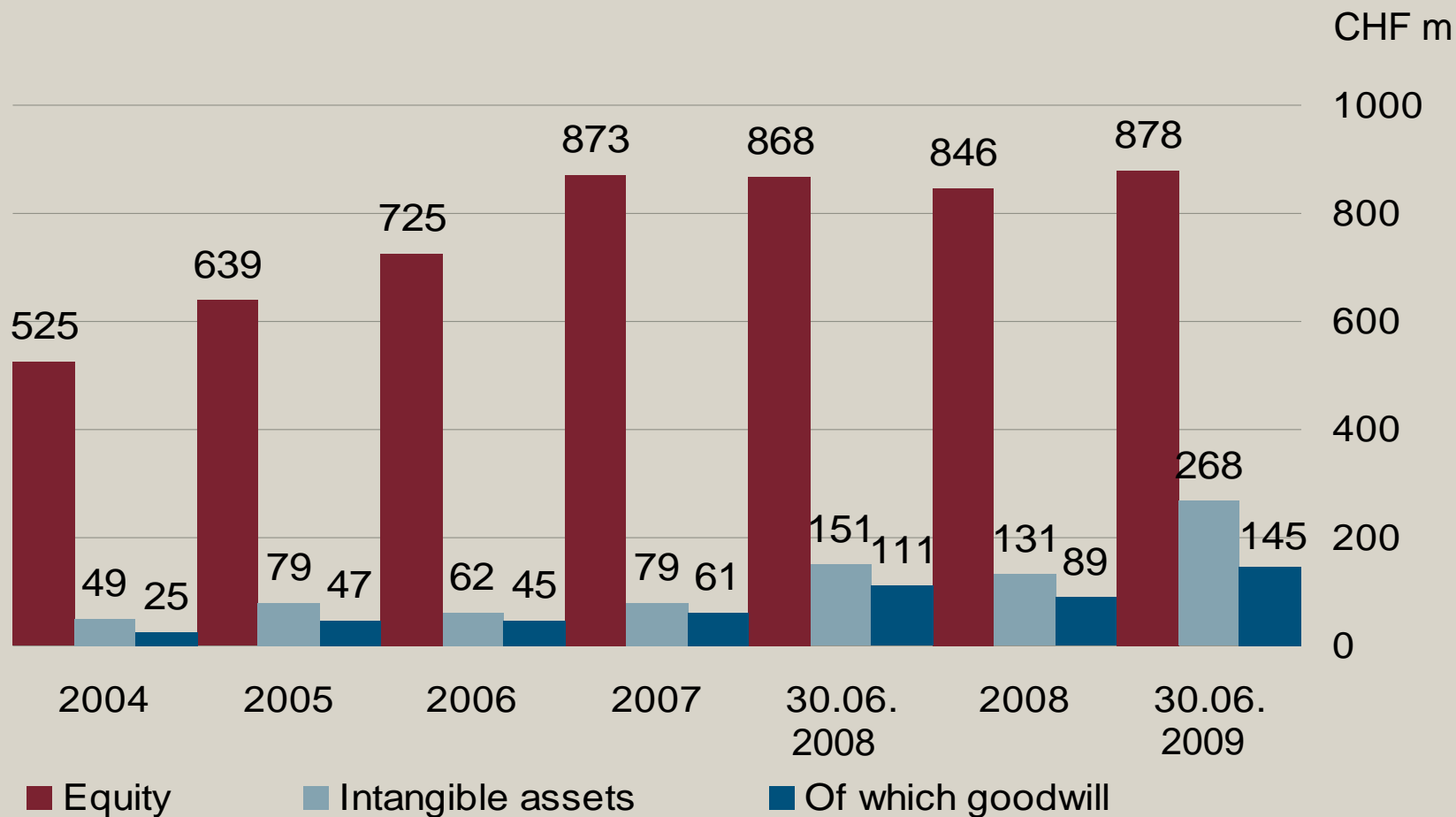
Operating free cash flow



Equity and total assets



Equity/intangible assets



Selected financial key figures - Solidity

| | 30.06. 2009 | 30.06. 2008 | 31.12. 2008 |
|---|------------------------|------------------------|------------------------|
| Equity ratio | 39.8% | 40.2% | 40.9% |
| Net tangible worth (equity less goodwill) in CHF million | 733 | 757 | 757 |
| Net debt | 368 | 145 | 111 |
| Committed credit lines in CHF million | 685 | - | - |
| Gearing ratio (net debt to equity) | 41.9% | 16.7% | 13.1% |
| Net debt repayment period in years (net debt to EBITDA) | 3.8 | 0.9 | 0.3 |
| Interest coverage ratio | 13.0x | 42.9x | 39.7x |

Equity and market capitalisation

